



Asset Finance



Car Finance



Equipment Finance



Business Loans



Renewables



Cash Flow Finance



Mortgages / Bridging

CREDIT APPLICATION - Loan

Date

29/05/24

Source of Introduction	<input type="text"/>	Halo Sales Rep.	<input type="text"/>
Proposal Reason Code	<input type="text"/>		

CUSTOMER DETAILS

BUSINESS DETAILS

Business / Trading Name	South Coast Ventilation Limited		
Business Address (incl. Postcode)	25 BARNES WALLIS ROAD, FAREHAM, PO15 5TT	Registration Number	12029149
		Trading Since	06/03/2019
Company Type	Limited	Sector / Nature of Business	Plumbing, heat and air-conditioning installation
Website	https://absolute-air.co.uk	Landline Telephone No.	01489357462
Number of Employees		VAT Number	GB347440205

CONTACT DETAILS

Contact Name	Jamie Chalmers	Contact Telephone No.	01489357462
Contact Email Address	chalmers1023@hotmail.co.uk		

LOAN DETAILS

Type of Loan	<input type="text"/>	Sub-Category	<input type="text"/>
Loan Amount	£	25,000	
Loan Purpose (details)	Business Growth		
Loan Term	12-months		
Repayment Type	<input type="text"/>		

SECURITY DETAILS

(Secured Loans)

n/a

(Unsecured Loans)

Details of Security (Address etc.)	
Exit Strategy (Property Loans)	



Asset Finance



Car Finance



Equipment Finance



Business Loans



Renewables



Cash Flow Finance



Mortgages / Bridging

NOTES

South Coast Ventilation Limited are a well-established business in the Plumbing, heat, and air-conditioning installation sector.

CCJ – The business has just received and paid off a CCJ that they were unaware off due to their electrical supplier sending invoices and statements to their old address. CCJ was put on 22/05/22 and paid on the 28/05/22.

The business is looking to secure a 25k facility to help with business growth. The business is looking to hire a new marketing manager to boost revenue.

Marketing manager:

- 50k per annum
- 6-month wages – 25k
- Marketing software – 10k

With the appointment of a new marketing manager the exit strategy for yourself will come from the additional revenue this will bring into the business.

Attached:

(Delete as applicable)

Consent Form – PG
Accounts
Bank statements